

**AMERICAN ALLIANCE CONFERENCE, LTD.  
AND  
EDUCATIONAL CONFERENCE OF EMPLOYEE BENEFIT PLANS, INC.  
2022 ANNUAL CONFERENCE**

**Friday, June 3**  
**3:00 – 4:00 PM**  
*Van Gogh*

**Arrival & Check In**  
**Early Registration and Round Table Discussion**

**Saturday, June 4**  
**8:00 AM**  
*Prefunction ABC*  
*Registration Desk*

**Conference Registration**

*Rembrandt Terrace*  
*& Salon C*

**Breakfast**

**9:00 AM**  
*Salon AB*

**Moderator & Opening**  
**Remarks: Riccardo Iaccarino, Esq.**

**Topic: A Historical Perspective on  
Organized Crime and Organized Labor**  
**Speaker: Roy Barnes, Esq.**

**Topic: Developments in Criminal Law Relating to  
Union & Benefit Fund Representatives**  
**Speaker: Murray Richman, Esq.**

**Topic: Pension Relief: Was it Enough?**  
**Speaker: Meredith Golfo, Esq.**

**Topic: Collection of Delinquent Benefit Contributions**  
**Speaker: Danielle M. Carney, Esq.**

**Topic: Effective Plans to Control the Rising Costs of  
Mental Health & Substance Abuse**  
**Speaker: Pat Mercora & Curt Bryan**

**Topic: Securities Fraud Monitoring**  
**Speaker: Frank Schirripa, Esq.**

**Sunday, June 5**  
**8:00 AM**  
*Tierra del Sol*  
*Golf Course*

**American Alliance & Educational Conference Golf Tournament**

**7:00 PM**  
*Event Beach*

**Dinner & Dancing Under the Stars**

**Monday, June 6**

**8:00 AM**

***Rembrandt Terrace  
& Salon C***

**Breakfast**

**9:00 AM**

***Salon AB***

**Moderator: Riccardo Iaccarino, Esq.**

**Topic: Current Issues for Funds:  
NQTL Analysis and Lifetime Income Illustrations**

**Speaker: Matthew Berger, Esq.**

**Topic: Benefit Fund Investment Strategies in the Public & Private Sector**

**Speaker: Helen Lais**

**Topic: Surprise, Surprise, Surprise & Transparency for Health Funds**

**Speaker: Matthew Pavesi**

**Topic: Winning Strategies to Control the Rising Costs  
of Prescription & Specialty Drugs**

**Speaker: Michael Jordan**

**Topic: Current Accounting & Tax Matters  
for Unions & their Related Benefit Plans**

**Speaker: Andrew Zwerman, CPA**

**Topic: How to Manage 401(k) Onboarding**

**Speaker: Jackie Barnes & Jake Canner**

**Tuesday, June 7**

**8:00 AM**

***Rembrandt Terrace  
& Salon C***

**Breakfast**

**9:00 AM**

***Salon AB***

**Moderator: Riccardo Iaccarino, Esq.**

**Topic: DOL Update: How to Ensure You Are Cyber Secure**

**Speakers: Matthew Dennison**

**Topic: Current Trends in Computer Technology for  
Union & Benefit Fund Administration**

**Speaker: Ken Cook**

**Topic: The Biden Infrastructure Plan's Impact  
On Unions & Benefit Funds**

**Speaker: Riccardo Iaccarino, Esq.**

**Should you require assistance concerning the Conference please go to the Conference Registration Desk.**