

**AMERICAN ALLIANCE CONFERENCE, LTD.
AND
EDUCATIONAL CONFERENCE OF EMPLOYEE BENEFIT PLANS, INC.
2021 ANNUAL CONFERENCE**

Friday, May 14

3:00 – 4:00 PM

Halls Pond Cay

Arrival & Check In

Early Registration (Not Required) and Round Table Discussion:

Union and Benefit Fund Administration in a COVID-19 World

Saturday, May 15

8:00 AM

***Andros Prefunction
Registration Desk***

Conference Registration

Hibiscus Lawn

Breakfast

9:00 AM

Andros Ballroom

Moderator & Opening

Remarks: Riccardo Iaccarino, Esq.

Topic: Past, Present and Future of the American Labor Movement

Speaker: Roy Barnes, Esq.

**Topic: Developments in Criminal Law Relating to Union and
Benefit Fund Representatives**

Speaker: Murray Richman, Esq.

Topic: Solving the Pension Crisis

Speaker: Meredith Golfo, Esq.

**Topic: Monitoring Plan Assets for Recovery Opportunities in Securities Fraud,
Anticompetitive and Deceptive Business Practice Litigation**

Speaker: Frank Schirripa, Esq.

Topic: Effective Management Strategies to Rein in Specialty Pharmacy Costs

Speaker: Seth Friedman

Topic: The 5 C's of Lowering Your Rx Spend

Speaker: David Lee

**Topic: Strategies to Control the Rising Costs of
Prescription and Specialty Drugs**

Speaker: Michael Jordan

**Topic: Treating Substance Abuse and Mental Health During the Pandemic:
Plan Design and Protocols**

Speaker: Pasquale Mercora & Curt Bryan

Sunday, May 16

8:00 AM

Royal Blue Golf Club

American Alliance & Educational Conference Golf Tournament

7:00 PM

Jasmine Garden

Dinner & Dancing Under the Stars

Monday, May 17

8:00 AM

Hibiscus Lawn

Breakfast

9:00 AM

Andros Ballroom

Moderator: Riccardo Iaccarino, Esq.

Topic: The Pandemic's Effects on Unions and Their Benefit Funds

Speaker: Matthew Berger, Esq.

**Topic: How to Deal with the New Health Plan Price
Transparency Regulations**

Speaker: Matt Pavesi

**Topic: Benefit Fund Investment Strategies in the
Public & Private Sectors**

Speaker: Mark DeVincentis & Jonathan Marotta

Topic: Investing in the Post Covid Financial Environment

Speaker: Richard Maresca & Joseph Sileo

Topic: Union and Benefit Fund Accounting and Audit Update

Speaker: Andrew Zwerman, CPA

Topic: Infrastructure Investing

Speaker: Patrick White

Tuesday, May 18

8:00 AM

Hibiscus Lawn

Breakfast

9:00 AM

Andros Ballroom

Moderator: Riccardo Iaccarino, Esq.

Topic: How to Best Prepare for a USDOL Audit of Your Funds

Speaker: Riccardo Iaccarino, Esq.

**Topic: Transitioning from Defined Benefit to Defined Contributions
Plans – Pension to Annuity/401K**

Speakers: Steven Barnes & Jackie Barnes

Topic: Current Trends in Union and Benefit Fund Administration

Speaker: Kenneth Cook

Should you require assistance concerning the Conference please go to the Conference Registration Desk.