

**AMERICAN ALLIANCE CONFERENCE, LTD.  
AND  
EDUCATIONAL CONFERENCE OF EMPLOYEE BENEFIT PLANS, INC.  
2025 ANNUAL CONFERENCE**

**Friday, May 30**      **Arrival & Check In**  
**11:00 AM – Noon**      **Early Registration and Round Table Discussion**  
*Regency Club Lounge*

**Saturday, May 31**  
**8:00 AM**  
*Regency Club Lounge*      **Conference Registration**

*Mirador*      **Breakfast**

**9:00 AM**      **Moderator & Opening**  
*Yunque*      **Remarks: Riccardo Iaccarino, Esq.**

**Topic: Organizing in Puerto Rico: A Painter’s Story**  
**Speaker: David Aviles**

**Topic: Criminal Enforcement Actions – Update**  
**Speaker: Murray Richman, Esq., Stacey Richman, Esq.,  
Renee Hill, Esq. & Valerie Casali, Esq.**

**Topic: Best Practices for Managing Health & Welfare Program Spend**  
**Speaker: Jenna Marotta**

**Topic: Taking Control of Your Health Care**  
**Speaker: Ken Cook**

**Topic: Building Bridges to Recovery: Comprehensive  
Support for Substance Use Disorder**  
**Speaker: Pat Mercora & Joe Chelales**

**Topic: Pension & Welfare Fund Asset Recovery  
Litigation Update**  
**Speaker: Frank Schirripa, Esq.**

**Sunday, June 1**  
**8:00 AM**      **American Alliance & Educational Conference Golf Tournament**  
*El Conquistador*

**7:00 PM**      **Dinner & Dancing Under the Stars**  
*Mirador Lawn*

**Monday, June 2**

**8:00 AM**

*Mirador*

**Breakfast**

**9:00 AM**

*Yunque*

**Moderator: Riccardo Iaccarino, Esq.**

**Topic: Current Accounting & Tax Matters  
For Unions & Their Related Benefit Funds**

**Speaker: Andrew Zwerman, CPA**

**Topic: Legislative & Regulatory Update**

**Speaker: Meredith Golfo, Esq.**

**Topic: Real Estate Outlook: 2025**

**Speaker: Tim Walsh**

**Topic: The Transitional Reinsurance Program: The Long Road to  
Recovering Health & Welfare Assets from the US Government**

**Speaker: Darren Check, Esq. & Jon Neumann, Esq.**

**Topic: WorkerAware® Investing In An Employee Friendly Manner**

**Speaker: Joseph Sileo**

**Tuesday, June 3**

**8:00 AM**

*Mirador*

**Breakfast**

**9:00 AM**

*Yunque*

**Moderator: Riccardo Iaccarino, Esq.**

**Topic: Special Financial Assistance Update**

**Speaker: Matthew Berger, Esq.**

**Topic: Collection of Delinquent Contributions  
and Payroll Compliance Audits**

**Speaker: Riccardo Iaccarino, Esq.**

**Should you require assistance concerning the Conference please go to the Conference Registration Desk.**